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September 1, 2005

FILED UNDER SEAL

VIA FACSIMILE AND FIRST CLASS MAIL

The Honorable I. Leo Glasser
United States District Judge
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

Re: ***United States v. Felix Sater***
Case No. 98-CR-1101 (ILG)

Dear Judge Glasser:

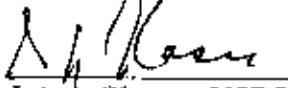
Please accept this as Defendant Felix Sater's unopposed motion to continue the sentencing hearing currently set before Your Honor on Wednesday, September 7, 2005 at 10:00 am. As the Court may recall, Mr. Sater has been involved in ongoing cooperation activities with law enforcement agents, and has provided truthful and credible information on a wide variety of criminal activities, some of which has already led to criminal prosecution of others.

I have conferred with Assistant United States Attorney Eric Corngold, who does not oppose the relief sought herein. Currently Mr. Sater is working with the Federal Bureau of Investigation ("FBI"), involving a new long-term investigation of significant national importance.

Sentencing for defendant
Felix Sater is adjourned.

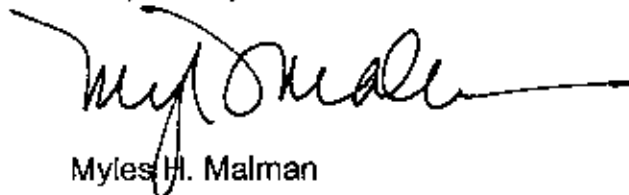
New sentencing date is set for
Thursday, September 14th
2006@ 10am.

So Ordered:


I. Leo Glasser, USDJ
9/16/05

Accordingly, we respectfully request that the Court continue Mr. Sater's sentencing hearing for a period of one (1) year in order to enable Mr. Sater to conclude his significant cooperative efforts and sentence him at that time. We anticipate no further requests. Thank you for your consideration of this matter.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Myles H. Malman", with a long horizontal line extending to the right.

Myles H. Malman

MHM/ptg

cc: Assistant United States Attorney Eric Corngold (S.D.N.Y.)
United States Probation Officer Michelle Espinoza